

The National Community Survey™

Williamsburg, VA

Community Livability Report 2020



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Leaders at the Core of Better Communities

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The NCS™ is presented by NRC in collaboration with ICMA.

NRC is a charter member of the AAPOR Transparency Initiative, providing clear disclosure of our sound and ethical survey research practices.

About The NCS™

The National Community Survey™ (The NCS™) report is about the "livability" of Williamsburg. The phrase "livable community" is used here to evoke a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents' opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- Education, Arts and Culture
- Inclusivity and Engagement



The Community Livability Report provides the opinions of a representative sample of 654 residents of the City of Williamsburg. The margin of error around any reported percentage is 4% for all respondents and the response rate for the 2020 survey was 26%. The full description of methods used to garner these opinions can be found in the *Technical Appendices* provided under separate cover.

Overview of Results

Residents applaud mobility in Williamsburg.

About two-thirds of residents gave high marks to the overall quality of the transportation system in Williamsburg. Respondents' assessments of traffic flow on major streets, ease of travel by car, street repair, and street cleaning were exceptional and above the national benchmarks. Ratings for nine aspects of mobility improved from 2018 to 2020, with the greatest increases seen in reviews of street repair, street cleaning, snow removal, and sidewalk maintenance. More residents in Williamsburg reported walking or biking instead of driving compared to residents in comparison communities across the U.S.

Community members see improvements in the economy yet also see it as an area of opportunity.

Residents' assessments of shopping opportunities and Williamsburg as a place to visit were outstanding and higher than the national averages. About 8 in 10 respondents positively rated the overall quality of business and service establishments; this rating was higher than the national benchmarks and improved from 2018 to 2020. Additional improvements were observed in evaluations of the overall economic health of Williamsburg, economic development, Williamsburg as a place to work, and the cost of living.

However, only about half of community members did not experience housing cost stress; this declined from 2018 to 2020 and was lower than what was observed in comparison communities nationwide. Additionally, fewer people in Williamsburg believed the economy would have a positive impact on their income in the six months following the survey compared to the national average, possibly highlighted by the COVID-19 crisis.

The natural environment is a valued part of Williamsburg.

About 9 in 10 residents gave high marks to the overall quality of natural environment and cleanliness of Williamsburg; these ratings were above average. Respondents' reviews of air quality, preservation of natural areas, and Williamsburg open space were higher than the national benchmarks and increased from 2018 to 2020.

Residents are pleased with their local government.

At least 7 in 10 community members positively reviewed the value of services for the taxes paid to the City, the overall confidence in Williamsburg government, the City being honest, and the City generally acting in the best interest of the community; these assessments were higher than then national benchmarks and improved from 2018 to 2020. Residents also gave exceptional ratings to the overall customer service provided by Williamsburg employees. From 2018 to 2020, improvements were also seen in evaluations of the overall direction that Williamsburg is taking, the City treating all residents fairly, and the job Williamsburg government does at welcoming resident involvement. About 8 in 10 of residents strongly or somewhat agreed that the City government is cohesively led, financially strong, operating in full partnership with the people who visit the city, and that overall the City is fulfilling its vision.

Facets of Livability

Ratings of importance were compared to ratings of quality to help guide City staff and officials with decisions on future resource allocation and strategic planning areas. When competition for limited resources demands that efficiencies or cutbacks be instituted, it is wise not only to know what facets are deemed most important to residents' quality of life, but which among the most important are perceived to be of relatively lower quality in your community. It is these facets of community livability – more important facets perceived as being of lower quality – to which attention needs to be paid first.

			QUALITY	
		LOWER	SIMILAR	HIGHER
	НІGНЕR			
			_	
IMPORTANCE	SIMILAR		 Economy Mobility Community Design Utilities Parks and Recreation Inclusivity and Engagement 	 Health and Wellness Natural Environment Education, Arts, and Culture
	LOWER			• Safety

FIGURE 1: QUALITY OF FACETS OF LIVABILITY- SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Williamsburg	\leftrightarrow	1	73%
Overall quality of the transportation system in Williamsburg	\leftrightarrow	↓	68%
Overall design or layout of Williamsburg's residential and commercial areas	\leftrightarrow	\leftrightarrow	70%
Overall quality of the utility infrastructure in Williamsburg	\leftrightarrow	*	81%
Overall feeling of safety in Williamsburg	↑	\leftrightarrow	95%
Overall quality of natural environment in Williamsburg	↑	\leftrightarrow	91%
Overall quality of parks and recreation opportunities	\leftrightarrow	*	87%
Overall health and wellness opportunities in Williamsburg	↑	1	84%
Overall opportunities for education, culture, and the arts	↑	\leftrightarrow	84%
Residents' connection and engagement with their community	\leftrightarrow	*	68%

FIGURE 2: IMPORTANCE OF FACETS OF LIVABILITY- SUMMARY

Percent essential or very important	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Williamsburg	\leftrightarrow	\leftrightarrow	90%
Overall quality of the transportation system in Williamsburg	\leftrightarrow	\leftrightarrow	79%
Overall design or layout of Williamsburg's residential and commercial areas	\leftrightarrow	\leftrightarrow	71%
Overall quality of the utility infrastructure in Williamsburg	\leftrightarrow	*	81%
Overall feeling of safety in Williamsburg	\	↓	81%
Overall quality of natural environment in Williamsburg	\leftrightarrow	\leftrightarrow	83%
Overall quality of parks and recreation opportunities	\leftrightarrow	*	77%
Overall health and wellness opportunities in Williamsburg	\leftrightarrow	\leftrightarrow	77%
Overall opportunities for education, culture, and the arts	\leftrightarrow	\leftrightarrow	81%
Residents' connection and engagement with their community	\leftrightarrow	\	75%

Quality of Life

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.

OVERALL QUALITY OF LIFE IN WILLIAMSBURG

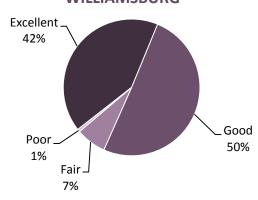


FIGURE 3: QUALITY OF LIFE IN WILLIAMSBURG

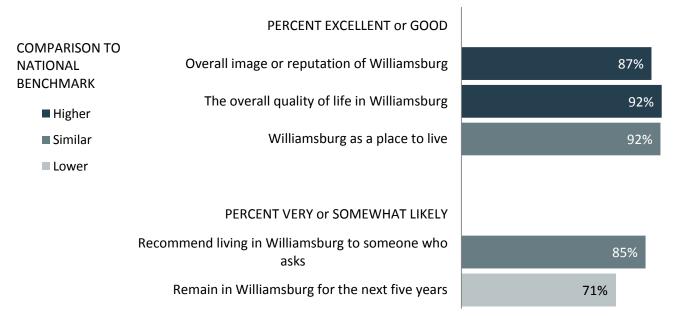


FIGURE 4: QUALITY OF LIFE IN WILLIAMSBURG - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall image or reputation of Williamsburg	↑	\leftrightarrow	87%
The overall quality of life in Williamsburg	↑	\leftrightarrow	92%
Williamsburg as a place to live	\leftrightarrow	\leftrightarrow	92%

FIGURE 5: RECOMMEND WILLIAMSBURG - SUMMARY

Percent very or somewhat likely	Comparison to benchmark	Change 2018 to 2020	2020 rating
Recommend living in Williamsburg to someone who asks	\leftrightarrow	\leftrightarrow	85%
Remain in Williamsburg for the next five years	\	\leftrightarrow	71%

Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.

OVERALL CONFIDENCE IN WILLIAMSBURG GOVERNMENT

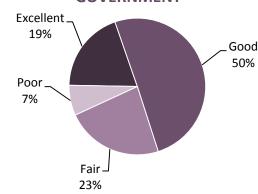


FIGURE 6: GOVERNMENT PERFORMANCE AND SERVICES

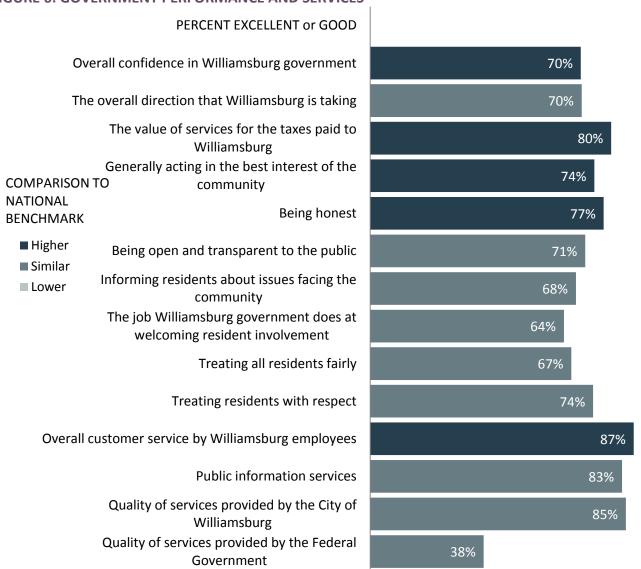


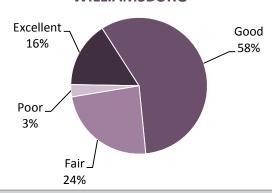
FIGURE 7: GOVERNMENT PERFORMANCE AND SERVICES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall confidence in Williamsburg government	1	↑	70%
The overall direction that Williamsburg is taking	\leftrightarrow	↑	70%
The value of services for the taxes paid to Williamsburg	1	1	80%
Generally acting in the best interest of the community	1	↑	74%
Being honest	1	↑	77%
Being open and transparent to the public	\leftrightarrow	*	71%
Informing residents about issues facing the community	\leftrightarrow	*	68%
The job Williamsburg government does at welcoming resident involvement	\leftrightarrow	↑	64%
Treating all residents fairly	\leftrightarrow	↑	67%
Treating residents with respect	\leftrightarrow	*	74%
Overall customer service by Williamsburg employees	1	\leftrightarrow	87%
Public information services	\leftrightarrow	\leftrightarrow	83%
Quality of services provided by the City of Williamsburg	\leftrightarrow	\leftrightarrow	85%
Quality of services provided by the Federal Government	\leftrightarrow	\downarrow	38%

Economy

Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.

OVERALL ECONOMIC HEALTH OF WILLIAMSBURG



What impact, if any, do you think the economy will have on your family income in the next 6 months?

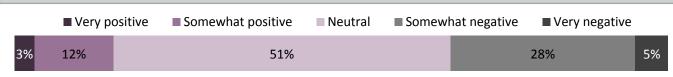


FIGURE 8: ECONOMIC HEALTH



FIGURE 9: ECONOMIC HEALTH - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Williamsburg	\leftrightarrow	↑	73%
Economic development	\leftrightarrow	↑	69%
Overall quality of business and service establishments in Williamsburg	1	1	84%
Variety of business and service establishments in Williamsburg	\leftrightarrow	*	71%
Vibrancy of downtown/commercial area	\leftrightarrow	\leftrightarrow	64%
Shopping opportunities	1	\leftrightarrow	73%
Williamsburg as a place to visit	$\uparrow \uparrow$	\leftrightarrow	87%
Williamsburg as a place to work	\leftrightarrow	1	67%
Employment opportunities	\leftrightarrow	\leftrightarrow	45%
Cost of living in Williamsburg	\leftrightarrow	↑	54%

FIGURE 10: ECONOMIC IMPACT - SUMMARY

Percent very or somewhat positive	Comparison to benchmark	Change 2018 to 2020	2020 rating
Economy will have positive impact on income	\	↓	16%

FIGURE 11: HOUSING COST - SUMMARY

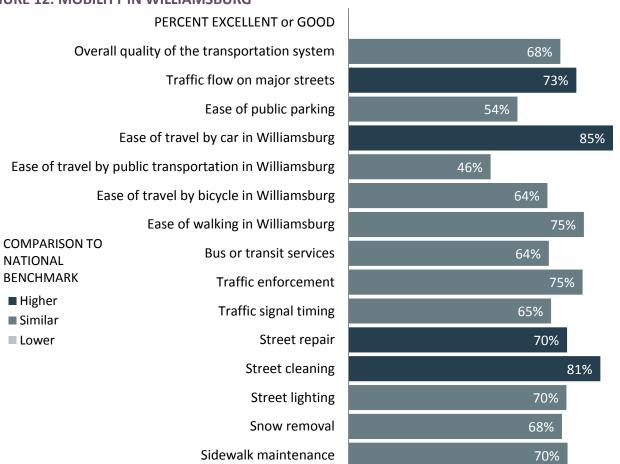
Percent for whom housing costs are NOT 30% or more of household income	Comparison to benchmark	Change 2018 to 2020	2020 rating
NOT experiencing housing costs stress	$\downarrow\downarrow$	\	46%

| |

Mobility

The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work and play in the community.

FIGURE 12: MOBILITY IN WILLIAMSBURG



OVERALL QUALITY OF THE TRANSPORTATION

SYSTEM IN WILLIAMSBURG

Good

51%

Excellent.

17%

Poor 8%

Fair - 24%

FIGURE 13: USE OF ALTERNATIVE TRANSPORTATION MODES

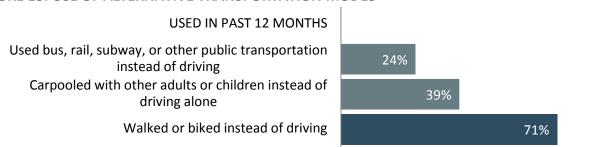


FIGURE 14: MOBILITY IN WILLIAMSBURG - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of the transportation system in Williamsburg	\leftrightarrow	\downarrow	68%
Traffic flow on major streets	↑	\leftrightarrow	73%
Ease of travel by car in Williamsburg	↑	↑	85%
Ease of travel by public transportation in Williamsburg	\leftrightarrow	\leftrightarrow	46%
Ease of travel by bicycle in Williamsburg	\leftrightarrow	↑	64%
Ease of walking in Williamsburg	\leftrightarrow	↑	75%
Ease of public parking	\leftrightarrow	\leftrightarrow	54%
Bus or transit services	\leftrightarrow	\leftrightarrow	64%
Traffic enforcement	\leftrightarrow	↑	75%
Traffic signal timing	\leftrightarrow	\leftrightarrow	65%
Street repair	1	↑	70%
Street cleaning	1	↑	81%
Street lighting	\leftrightarrow	↑	70%
Snow removal	\leftrightarrow	↑	68%
Sidewalk maintenance	\leftrightarrow	↑	70%

FIGURE 15: USE OF ALTERNATIVE TRANSPORTATION MODES - SUMMARY

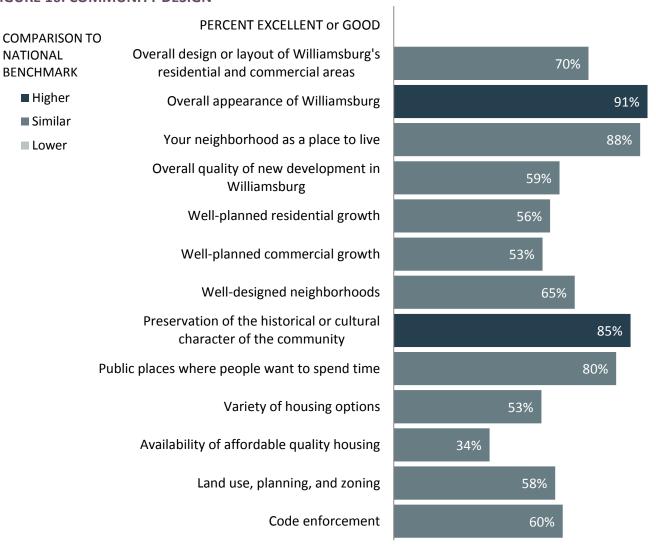
Percent who did this in past 12 months	Comparison to benchmark	Change 2018 to 2020	2020 rating
Used bus, rail, subway, or other public transportation instead of driving	\leftrightarrow	\leftrightarrow	24%
Carpooled with other adults or children instead of driving alone	\leftrightarrow	\	39%
Walked or biked instead of driving	1	\leftrightarrow	71%

↓↓ Much lower

Community Design

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.

FIGURE 16: COMMUNITY DESIGN



OVERALL DESIGN OR LAYOUT OF WILLIAMSBURG'S RESIDENTIAL AND COMMERCIAL AREAS

Good

52%

Excellent.

18%

Poor

7%

Fair 24%

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FIGURE 17: COMMUNITY DESIGN - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall design or layout of Williamsburg's residential and commercial areas	\leftrightarrow	\leftrightarrow	70%
Overall appearance of Williamsburg	↑	\leftrightarrow	91%
Your neighborhood as a place to live	\leftrightarrow	1	88%
Overall quality of new development in Williamsburg	\leftrightarrow	\leftrightarrow	59%
Well-planned residential growth	\leftrightarrow	*	56%
Well-planned commercial growth	\leftrightarrow	*	53%
Well-designed neighborhoods	\leftrightarrow	*	65%
Preservation of the historical or cultural character of the community	↑	*	85%
Public places where people want to spend time	\leftrightarrow	\leftrightarrow	80%
Variety of housing options	\leftrightarrow	1	53%
Availability of affordable quality housing	\leftrightarrow	\leftrightarrow	34%
Land use, planning, and zoning	\leftrightarrow	\leftrightarrow	58%
Code enforcement	\leftrightarrow	\leftrightarrow	60%

Utilities

Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.

OVERALL QUALITY OF THE UTILITY INFRASTRUCTURE IN WILLIAMSBURG

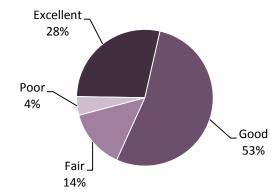


FIGURE 18: UTILITES

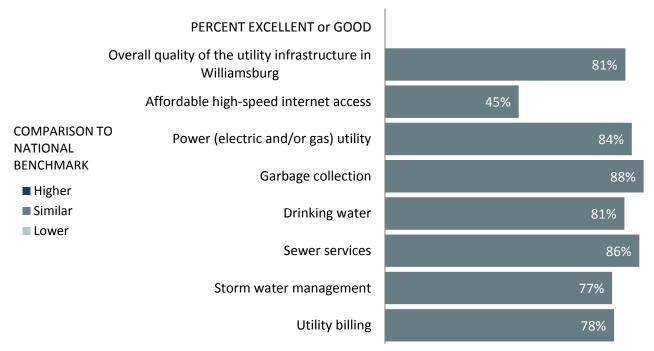


FIGURE 19: UTILITES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of the utility infrastructure in Williamsburg	\leftrightarrow	*	81%
Affordable high-speed internet access	\leftrightarrow	*	45%
Power (electric and/or gas) utility	\leftrightarrow	*	84%
Garbage collection	\leftrightarrow	\leftrightarrow	88%
Drinking water	\leftrightarrow	1	81%
Sewer services	\leftrightarrow	\leftrightarrow	86%
Storm water management	\leftrightarrow	\leftrightarrow	77%
Utility billing	\leftrightarrow	\leftrightarrow	78%

Legend

↑↑ Much higher

↑ Higher

→ Similar

↓ Lower 16

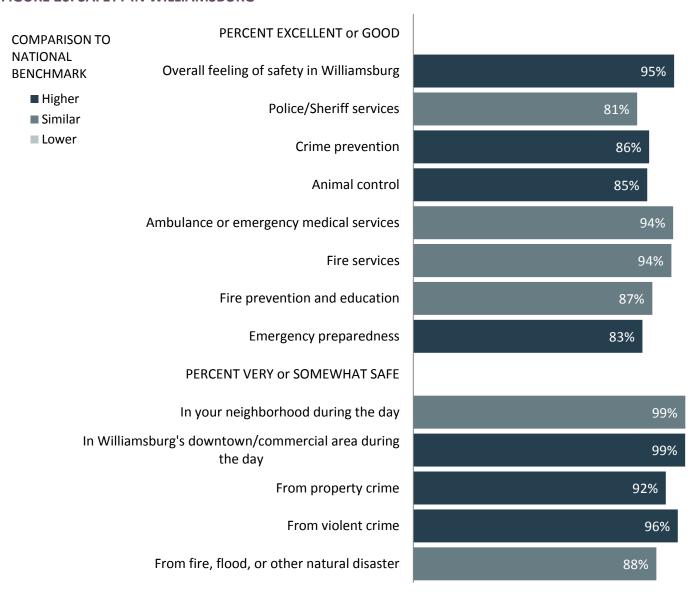
↓↓ Much lower

* Not available

Safety

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust Safety-related services is essential to residents' quality of life.

FIGURE 20: SAFETY IN WILLIAMSBURG



OVERALL FEELING OF SAFETY IN WILLIAMSBURG

Fair

5%

Good 46%

Excellent_

49%

Poor

0%

FIGURE 21: SAFETY-RELATED SERVICES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall feeling of safety in Williamsburg	†	\leftrightarrow	95%
Police/Sheriff services	\leftrightarrow	\leftrightarrow	81%
Crime prevention	1	1	86%
Animal control	1	1	85%
Ambulance or emergency medical services	\leftrightarrow	\leftrightarrow	94%
Fire services	\leftrightarrow	\leftrightarrow	94%
Fire prevention and education	\leftrightarrow	\leftrightarrow	87%
Emergency preparedness	1	↑	83%

FIGURE 22: FEELINGS OF SAFETY- SUMMARY

Percent who feel very or somewhat safe	Comparison to benchmark	Change 2018 to 2020	2020 rating
In your neighborhood during the day	\leftrightarrow	\leftrightarrow	99%
In Williamsburg's downtown/commercial area during the day	1	\leftrightarrow	99%
From property crime	1	*	92%
From violent crime	1	*	96%
From fire, flood, or other natural disaster	\leftrightarrow	*	88%

Natural Environment

The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.

FIGURE 23: NATURAL ENVIRONMENT



FIGURE 24: NATURAL ENVIRONMENT - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of natural environment in Williamsburg	↑	\leftrightarrow	91%
Cleanliness of Williamsburg	↑	\leftrightarrow	92%
Water resources	\leftrightarrow	*	80%
Air quality	1	1	94%
Preservation of natural areas	1	1	78%
Williamsburg open space	1	1	75%
Recycling	\leftrightarrow	\leftrightarrow	71%
Yard waste pick-up	\leftrightarrow	\leftrightarrow	80%

Legend

↑↑ Much higher

OVERALL QUALITY OF NATURAL ENVIRONMENT IN WILLIAMSBURG

Good

42%

Excellent_

49%

Poor

2%

Fair

7%

Parks and Recreation

"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."

- National Recreation and Park Association

OVERALL QUALITY OF PARKS AND RECREATION OPPORTUNITIES IN WILLIAMSBURG

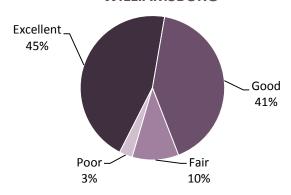


FIGURE 25: PARKS AND RECREATION



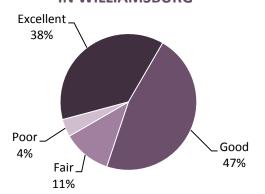
FIGURE 26: PARKS AND RECREATION - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of parks and recreation opportunities	\leftrightarrow	*	87%
Availability of paths and walking trails	1	1	84%
City parks	\leftrightarrow	\leftrightarrow	89%
Recreational opportunities	\leftrightarrow	\leftrightarrow	81%
Recreation programs or classes	\leftrightarrow	↓	77%
Recreation centers or facilities	\leftrightarrow	\leftrightarrow	80%
Fitness opportunities	\leftrightarrow	1	82%

Health and Wellness

The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.

HEALTH AND WELLNESS OPPORTUNITIES IN WILLIAMSBURG



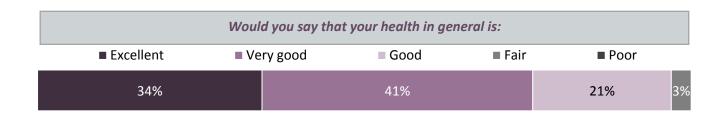


FIGURE 27: HEALTH AND WELLNESS

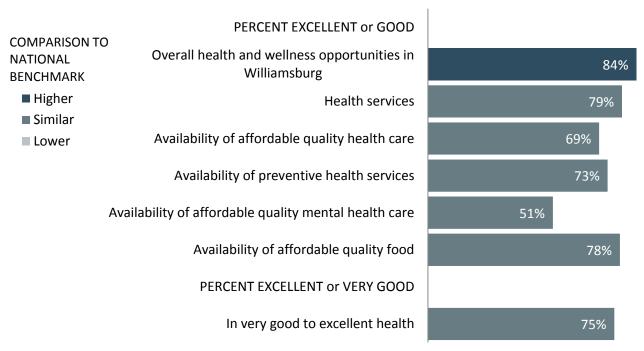


FIGURE 28: HEALTH AND WELLNESS - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall health and wellness opportunities in Williamsburg	↑	↑	84%
Health services	\leftrightarrow	↑	79%
Availability of affordable quality health care	\leftrightarrow	\leftrightarrow	69%
Availability of preventive health services	\leftrightarrow	\leftrightarrow	73%
Availability of affordable quality mental health care	\leftrightarrow	\leftrightarrow	51%
Availability of affordable quality food	\leftrightarrow	1	78%

FIGURE 29: PERSONAL HEALTH - SUMMARY

	Comparison to benchmark	Change 2018 to 2020	2020 rating
In very good to excellent health	\leftrightarrow	†	75%

Education, Arts, and Culture

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.

OVERALL OPPORTUNITIES FOR EDUCATION, CULTURE, AND THE ARTS IN WILLIAMSBURG

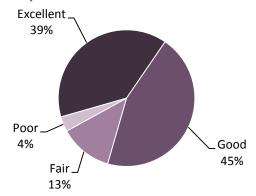
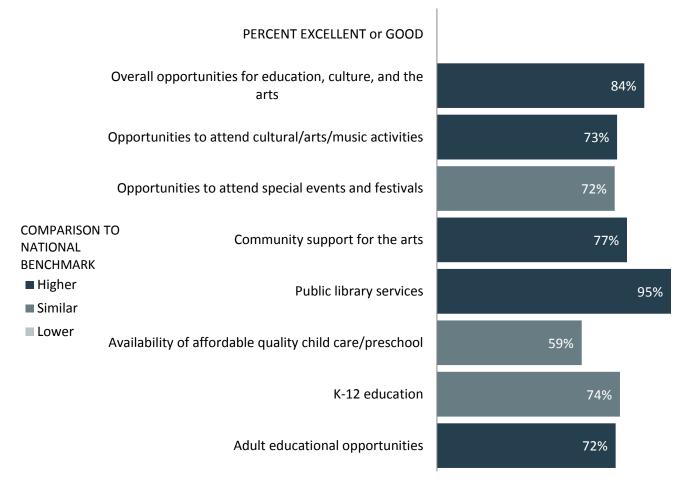


FIGURE 30: EDUCATION, ARTS AND CULTURE



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FIGURE 31: EDUCATION, ARTS AND CULTURE - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall opportunities for education, culture, and the arts	↑	\leftrightarrow	84%
Opportunities to attend cultural/arts/music activities	↑	\leftrightarrow	73%
Opportunities to attend special events and festivals	\leftrightarrow	\leftrightarrow	72%
Community support for the arts	1	*	77%
Public library services	1	\leftrightarrow	95%
Availability of affordable quality child care/preschool	\leftrightarrow	1	59%
K-12 education	\leftrightarrow	\leftrightarrow	74%
Adult educational opportunities	1	\leftrightarrow	72%

Inclusivity and **Engagement**

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.

RESIDENTS' CONNECTION AND ENGAGEMENT WITH THEIR COMMUNITY

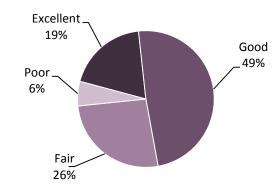


FIGURE 32: INCLUSIVITY AND ENGAGEMENT

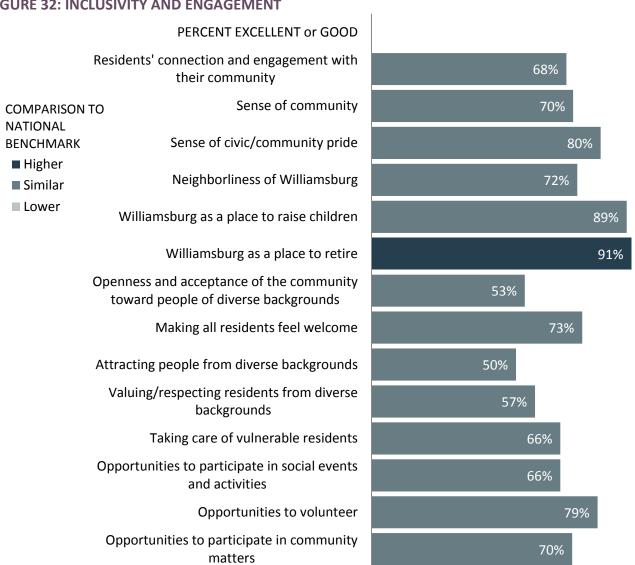


FIGURE 33: INCLUSIVITY AND ENGAGEMENT - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Residents' connection and engagement with their community	\leftrightarrow	*	68%
Sense of community	\leftrightarrow	\leftrightarrow	70%
Sense of civic/community pride	\leftrightarrow	*	80%
Neighborliness of Williamsburg	\leftrightarrow	\leftrightarrow	72%
Williamsburg as a place to raise children	\leftrightarrow	\leftrightarrow	89%
Williamsburg as a place to retire	↑ ↑	\longleftrightarrow	91%
Openness and acceptance of the community toward people of diverse backgrounds	\leftrightarrow	1	53%
Making all residents feel welcome	\leftrightarrow	*	73%
Attracting people from diverse backgrounds	\leftrightarrow	*	50%
Valuing/respecting residents from diverse backgrounds	\leftrightarrow	*	57%
Taking care of vulnerable residents	\leftrightarrow	*	66%
Opportunities to participate in social events and activities	\leftrightarrow	Ţ	66%
Opportunities to volunteer	\leftrightarrow	\leftrightarrow	79%
Opportunities to participate in community matters	\leftrightarrow	\leftrightarrow	70%

26

FIGURE 34: RESIDENTS' PARTICIPATION LEVELS

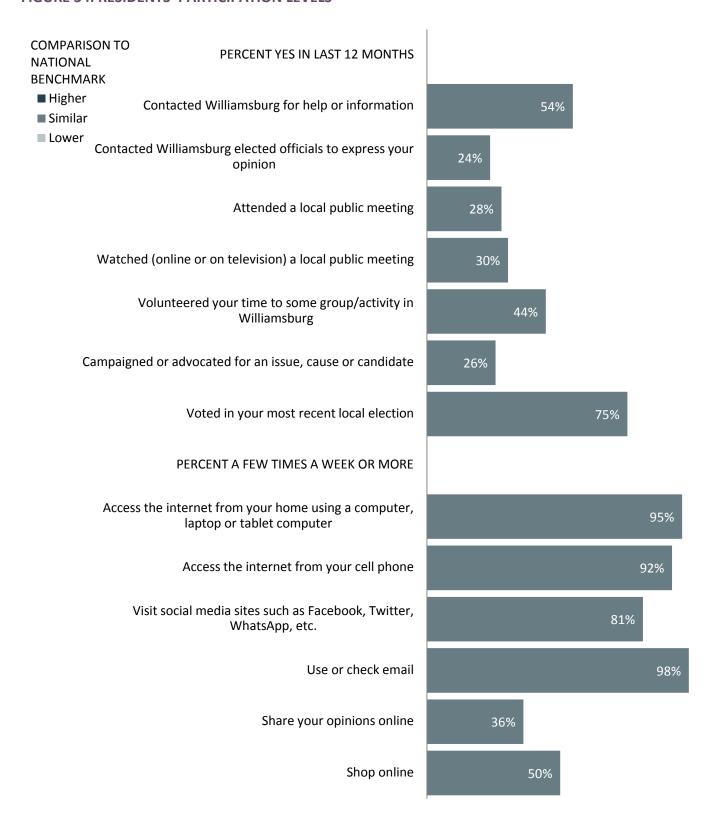


FIGURE 35: RESIDENTS' PARTICIPATION IN LAST 12 MONTHS- SUMMARY

Percent who had done each in last 12 months	Comparison to benchmark	Change 2018 to 2020	2020 rating
Contacted Williamsburg for help or information	\leftrightarrow	\leftrightarrow	54%
Contacted Williamsburg elected officials to express your opinion	\leftrightarrow	\leftrightarrow	24%
Attended a local public meeting	\leftrightarrow	\leftrightarrow	28%
Watched (online or on television) a local public meeting	\leftrightarrow	\leftrightarrow	30%
Volunteered your time to some group/activity in Williamsburg	\leftrightarrow	1	44%
Campaigned or advocated for an issue, cause or candidate	\leftrightarrow	\	26%
Voted in your most recent local election	\leftrightarrow	*	75%

FIGURE 36: RESIDENTS' GENERAL USE OF TECHNOLOGY-SUMMARY

Percent who report doing each at least a few times a week	Comparison to benchmark	Change 2018 to 2020	2020 rating
Access the internet from your home using a computer, laptop or tablet computer	\leftrightarrow	*	95%
Access the internet from your cell phone	\leftrightarrow	*	92%
Visit social media sites such as Facebook, Twitter, WhatsApp, etc.	\leftrightarrow	*	81%
Use or check email	\leftrightarrow	*	98%
Share your opinions online	\leftrightarrow	*	36%
Shop online	\leftrightarrow	*	50%

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Special Topics

FIGURE 37: CITY FULFILLING ASPECTS OF VISION STATEMENT

The City's vision statement is:

"Williamsburg will become an evermore safe, beautiful, livable city of historic and academic renown, served by a city government — cohesively led, financially strong, always improving and innovating — in full partnership with the people who live, work and visit here."

Please indicate the extent to which you agree or disagree that the City is fulfilling the following aspects of its vision statement:

